

# 2017 Financial Management Classes

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**MONEY MANAGEMENT CLASS (1ST & 3RD FRIDAY)**

**INVESTING BASICS (2ND FRIDAY)**

**CREDIT/DEBT MANAGEMENT & FICO SCORE (4TH FRIDAY)**



**CALL FOR HOLIDAY SCHEDULE/NO CLASSES HELD ON THE 5TH FRIDAY OF THE MONTH**

All of the classes are designed to be an introduction to personal financial planning. Topics include the personal finance planning process, money management and investments, credit/debt management and retirement planning. Research, examples and experiences are used to illustrate important planning concepts, techniques and issues. The Personal Financial Management Program assists Marines and spouses in increasing personal and family financial knowledge and readiness, and thereby, the Program contributes incrementally to the operational readiness of the Marine/Navy commands.

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All classes are held at the Pacific  
Marine Credit Union (PMCU),  
Building 1105 from 0900 –1200

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# **FINANCIAL MANAGEMENT CLASSES AND INDIVIDUAL/COUPLES**

## **COUNSELING TOPICS PROVIDED UPON REQUEST**

**Managing Incoming, Expenses, Savings and Credit**

**Credit and Debt Management**

**Saving and Investing (Basic)**

**Investment Options (Advanced)**

**Consumer Awareness**

**Banking and Financial Services**

**Taxes Related to Personal Financial Management**

**Insurance Options**

**Legal Issues of Personal Financial Management**

**Car Buying Options**

**Financial Planning for Your Move**

**Housing Options**

**Financial Planning for Family Separation and Reunion**

**Major Life Events and Financial Challenges**

**Time Value of Money**

**Funding Educational Cost/Student Loan Options**

**Raising Financially Fit Children**

**Financial Planning of Your Transition**

**Retirement Planning 3.0**

**Student Loans 101: Repayment Options**

**Divorce: The Impact On Finances**

### **DISCLAIMER NOTICE**

**The information in the document is for the sole purpose of information and education. We will not distribute or sell any financial products or services to anyone. Every effort has been made to ensure the accuracy of information presented as factual.**

## 2017 Personal Financial Management Classes

### January

6	Jan	Money Management	0900-1200
13	Jan	Investing Basics	0900-1200
20	Jan	Money Management	0900-1200
23-27 Jan		<b>COMMAND FINANCIAL SPECIALIST TRAINING</b>	0830-1630 M-TH 0830-1200 F
27	Jan	Blended Retirement System/Thrift Savings Plan	0900-1030
27	Jan	Credit Management	1030-1200

### February

3	Feb	Money Management	0900-1200
10	Feb	Investing Basics	0900-1200
17	Feb	Money Management	0900-1200
24	Feb	Blended Retirement System/Thrift Savings Plan	0900-1030
24	Jan	Credit Management	1030-1200
27 Feb – 4 Mar		<b>MILITARY SAVES WEEK</b>	<b>TBD</b>

### March

3	Mar	Money Management	0900-1200
10	Mar	Investing Basics	0900-1200
17	Mar	Money Management	0900-1200
22-23 Mar		<b>FINANCIAL NCO COURSE (E4/E5)</b>	0830-1630 W-TH
24	Mar	Blended Retirement System/Thrift Savings Plan	0900-1030
24	Mar	Credit Management	1030-1200
27-31 Mar		<b>COMMAND FINANCIAL SPECIALIST TRAINING</b>	0830-1630 M-TH 0830-1200 F

## April

7	Apr	Money Management	0900-1200
14	Apr	Investing Basics	0900-1200
21	Apr	Money Management	0900-1200
28	Apr	Blended Retirement/Thrift Savings Plan	0900-1030
28	Apr	Credit Management	1030-1200

## May

5	May	Money Management	0900-1200
12	May	Investing Basics	0900-1200
19	May	Money Management	0900-1200
22-26	May	<b>COMMAND FINANCIAL SPECIALIST TRAINING</b>	0830-1630 M-TH 0830-1200 F
26	May	Blended Retirement/Thrift Savings Plan	0900-1030
26	May	Credit Management	1030-1200

## June

2	Jun	Money Management	0900-1200
9	Jun	Investing Basics	0900-1200
16	Jun	Money Management	0900-1200
21-22	Jun	<b>FINANCIAL NCO COURSE (E4/E5)</b>	0830-1630 W- TH
23	Jun	Blended Retirement/Thrift Savings Plan	0900-1030
23	Jun	Credit Management	1030-1200

## July

7	Jul	Money Management	0900-1200
14	Jul B	Investing Basics	0900-1200
21	Jul	Money Management	0900-1200

24-28 Jul	<b>COMMAND FINANCIAL SPECIALIST TRAINING</b>	0830-1630 M-TH 0830-1200 F
28 Jul	Blended Retirement/Thrift Savings Plan	0900-1030
28 Jul	Credit Management	1030-1200

### August

4 Aug	Money Management	0900-1200
11 Aug	Investing Basics	0900-1200
18 Aug	Money Management	0900-1200
25 Aug	Blended Retirement/Thrift Savings Plan	0900-1030
25 Aug	Credit Management	1030-1200

### September

1 Sep	Money Management	0900-1200
8 Sep	Investing Basics	0900-1200
15 Sep	Money Management	0900-1200
20-21 Sep	<b>FINANCIAL NCO COURSE (E4/E5)</b>	0830-1630 W-TH
22 Sep	Blended Retirement/Thrift Savings Plan	0900-1030
22 Sep	Credit Management	1030-1200
25-29 Sep	<b>COMMAND FINANCIAL SPECIALIST TRAINING</b>	0830-1630 M-TH 0830-1200 F

### October

6 Oct	Money Management	0900-1200
13 Oct	Investing Basics	0900-1200
20 Oct	Money Management	0900-1200
23-27 Oct	<b>COMMAND FINANCIAL SPECIALIST TRAINING</b>	0830-1630 M-TH 0830-1200 F
27 Oct	Blended Retirement/Thrift Savings Plan	0900-1030

27 Oct Credit Management 1030-1200

### **November**

3 Nov Money Management 0900-1200

17 Nov Money Management 0900-1200

**21 Nov ----- NO CLASS -----**

### **December**

1 Dec Money Management 0900-1200

6-7 Dec **FINANCIAL NCO COURSE** 0830-1630 W-TH

15 Dec Money Management 0900-1200

**22 Dec ----- NO CLASS -----**

**\*\*\*NOTE: ALL CLASSES WILL BE HELD AT THE PACIFIC  
MARINE CREDIT UNION, BUILDING 1105**

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**MILITARY SAVES WEEK EVENT LOCATION WILL BE  
ANNOUNCED IN EARLY 2017**