2019 Financial Management Classes

MONEY HABITUDES: 0900-1000 (1ST THURSDAY)

CAR BUYING OPTIONS: 1000-1100 (1ST THURSDAY)

HOME BUYING: 1100-1200 (1ST THURSDAY)

STUDENT LOAN REPAYMENT OPTIONS: 0900-1000 (3RD THURSDAY)

WOMEN & FINANCIAL/RETIREMENT PLANNING: 1000-1200 (3RD THURSDAY)

ADVANCED INVESTING STRATEGIES : 1100-1200 (3RD THURSDAY)

CALL FOR HOLIDAY SCHEDULE/NO CLASSES HELD ON THE 5TH FRIDAY OF THE MONTH

All of the classes are designed to be an introduction to personal financial planning. Topics include the personal finance planning process, money management and investments, credit/debt management and retirement planning. Research, examples and experiences are used to illustrate important planning concepts, techniques and issues. The Personal Financial Management Program assists Marines and spouses in increasing personal and family financial knowledge and readiness, and thereby, the Program contributes incrementally to the operational readiness of the Marine/Navy commands.

Location: FRONT WAVE (Formerly PMCU), Building 1105
Time: 0900 - 1200

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MARINE & Family | Personal Financial Management Program

FINANCIAL MANAGEMENT CLASSES AND INDIVIDUAL/COUPLES COUNSELING TOPICS PROVIDED UPON REQUEST

Managing Incoming, Expenses, Savings and Credit

Credit and Debt Management

Saving and Investing (Basic)

Investment Options (Advanced)

Consumer Awareness

Banking and Financial Services

Taxes Related to Personal Financial Management

Insurance Options

Legal Issues of Personal Financial Management

Car Buying Options

Financial Planning for Your Move

Housing Options

Financial Planning for Family Separation and Reunion

Major Life Events and Financial Challenges

Time Value of Money

Funding Educational Cost/Student Loan Options

Raising Financially Fit Children

Financial Planning of Your Transition

Retirement Planning 3.0

Student Loans 101: Repayment Options

Divorce: The Impact On Finances

Financial/Retirement Planning For Women